

## **APPENDIX C**

**PJT PARTNERS LP**  
**SUMMARY OF HOURS FOR THE PERIOD OF**  
**NOVEMBER 1, 2020 THROUGH NOVEMBER 30, 2020**

Professional	Title	Hours
Steve Zelin	Partner	31.0
George South	Managing Director	6.0
Gregory Patcella	Director	3.5
Jon Walters	Vice President	77.0
Dylan Friesner	Associate	87.0
Michael Norton	Associate	3.5
Lukas Schwarzmnn	Analyst	<u>105.5</u>
	<b>Total</b>	<b><u><u>313.5</u></u></b>

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2020 THROUGH NOVEMBER 30, 2020**

Professional	Date	Hours	Explanation
Steve Zelin	11/02/20	1.0	Call with legal counsel on First Day Hearings
Steve Zelin	11/03/20	2.0	First Day Hearings
Steve Zelin	11/03/20	1.0	Discussion with management, counsel, team regarding next steps
Steve Zelin	11/04/20	1.5	Call with Company and legal counsel on settlement strategy
Steve Zelin	11/05/20	0.5	Discussion with counsel regarding settlement strategy
Steve Zelin	11/05/20	0.5	Discussion with management, counsel, team regarding next steps
Steve Zelin	11/06/20	0.5	Call with legal counsel on strategy
Steve Zelin	11/07/20	1.0	Call with legal counsel on Strategy
Steve Zelin	11/07/20	1.0	Call with legal counsel on depositions
Steve Zelin	11/09/20	0.5	Internal Update Call
Steve Zelin	11/09/20	1.0	Call with legal counsel on depositions
Steve Zelin	11/10/20	0.5	Call with legal counsel on strategy
Steve Zelin	11/12/20	1.0	Call with legal counsel on strategy
Steve Zelin	11/12/20	7.0	Mediation
Steve Zelin	11/13/20	2.5	Mediation
Steve Zelin	11/16/20	0.5	Internal Update Call
Steve Zelin	11/17/20	0.5	Internal Update Call
Steve Zelin	11/17/20	1.0	Call with legal counsel on strategy
Steve Zelin	11/19/20	0.5	Call with legal counsel on strategy
Steve Zelin	11/23/20	0.5	Management and debtor advisor update call
Steve Zelin	11/23/20	0.5	Review Credit Agreement with counsel
Steve Zelin	11/24/20	0.5	Management and debtor advisor update call
Steve Zelin	11/24/20	0.5	Discussion with counsel regarding next steps
Steve Zelin	11/25/20	0.5	Management and debtor advisor update call
Steve Zelin	11/28/20	2.0	Board call and prep
Steve Zelin	11/29/20	1.5	Call on confirmation prep / litigation
Steve Zelin	11/30/20	1.0	Confirmation hearing
		<b>31.0</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2020 THROUGH NOVEMBER 30, 2020**

Professional	Date	Hours	Explanation
George South	11/16/20	1.5	Reviewed UST comments/questions re: PJT's retention and related follow-up
George South	11/17/20	2.0	Further work related to UST's questions re: PJT's retention and related correspondence
George South	11/19/20	0.5	Call with J, Walters re: declaration
George South	11/23/20	1.0	Reviewed UST's further requests for information, related review and correspondence
George South	11/23/20	1.0	Prepared declaration to address UST's comments/questions
		<u><b>6.0</b></u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2020 THROUGH NOVEMBER 30, 2020**

Professional	Date	Hours	Explanation
Gregory Patcella	11/10/20	1.0	Deposition Prep
Gregory Patcella	11/11/20	1.5	Call with legal counsel on depositions
Gregory Patcella	11/12/20	1.0	Mediation Prep
		<u>3.5</u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2020 THROUGH NOVEMBER 30, 2020**

Professional	Date	Hours	Explanation
Jon Walters	11/02/20	1.0	Call with Debtors and DLA in advance of first days
Jon Walters	11/02/20	0.5	Credit agreement call with the Debtors, creditors, and advisors
Jon Walters	11/03/20	1.0	Credit agreement call with the Debtors, creditors, and advisors
Jon Walters	11/03/20	1.5	First day hearing
Jon Walters	11/03/20	0.5	Call with Debtors and advisors on next steps
Jon Walters	11/03/20	0.5	Review credit agreement
Jon Walters	11/04/20	0.5	Review credit agreement
Jon Walters	11/04/20	0.5	Call with D. Simon on next steps
Jon Walters	11/04/20	1.0	Call with Company and legal counsel on strategy
Jon Walters	11/04/20	1.0	Review of files
Jon Walters	11/04/20	0.5	Internal PJT discussion regarding strategy
Jon Walters	11/05/20	0.5	Discussion with management and debtor advisors on strategy
Jon Walters	11/05/20	1.0	Review of files
Jon Walters	11/05/20	1.0	Review of financial analysis
Jon Walters	11/05/20	0.5	Discussion with D. Simon on next steps
Jon Walters	11/06/20	1.0	Review of financial analysis
Jon Walters	11/06/20	0.5	Call with M. Ventresca, A. Ioannu, and PJT on financial analysis
Jon Walters	11/06/20	0.5	Discussion with S. Zelin, R. Chesley and D. Simon on strategy
Jon Walters	11/06/20	0.5	Discussion with J. Roselius on next steps
Jon Walters	11/07/20	1.0	Discussion with DLA and PJT on next steps
Jon Walters	11/07/20	2.0	Review of financial analysis
Jon Walters	11/07/20	2.0	Follow-up discussion with DLA and PJT on next steps
Jon Walters	11/08/20	1.0	Discussion with Management, DLA and PJT on next steps
Jon Walters	11/08/20	1.0	Preparation for legal matters
Jon Walters	11/08/20	0.5	Discussion with DLA on next steps
Jon Walters	11/09/20	0.5	Discussion of next steps with DLA and PJT
Jon Walters	11/09/20	2.0	Deposition prep call with Management and DLA
Jon Walters	11/09/20	2.0	Deposition prep call with Management and DLA
Jon Walters	11/09/20	2.0	Deposition preparation with DLA
Jon Walters	11/09/20	0.5	Internal call with PJT team
Jon Walters	11/10/20	2.0	Deposition prep call with Management and DLA
Jon Walters	11/10/20	2.0	Deposition prep call with Management and DLA
Jon Walters	11/10/20	2.0	Deposition prep call with DLA
Jon Walters	11/10/20	0.5	Call with creditor advisor on business plan
Jon Walters	11/11/20	0.5	Call with management and Debtor advisors
Jon Walters	11/11/20	2.0	Review of financial materials
Jon Walters	11/11/20	1.5	Litigation prep call with DLA

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2020 THROUGH NOVEMBER 30, 2020**

Professional	Date	Hours	Explanation
Jon Walters	11/12/20	1.0	Call with management and Debtor advisors re: strategy
Jon Walters	11/12/20	5.0	Mediation
Jon Walters	11/13/20	0.5	Call with management and Debtor advisors
Jon Walters	11/13/20	0.5	Call with creditor advisor on business plan
Jon Walters	11/13/20	1.0	Mediation
Jon Walters	11/13/20	0.5	Conversation with creditor advisor
Jon Walters	11/13/20	0.5	Conversation with M. Ventresca
Jon Walters	11/13/20	0.5	Conversation with creditor advisor
Jon Walters	11/14/20	0.5	Review proposal
Jon Walters	11/14/20	0.5	Call with Rick Chesley
Jon Walters	11/16/20	0.5	Call with Rick Chesley
Jon Walters	11/16/20	0.5	Reviewed UST requests and responses
Jon Walters	11/17/20	0.5	Reviewed UST requests and responses
Jon Walters	11/17/20	1.0	Call with legal counsel on strategy
Jon Walters	11/18/20	1.0	Review credit agreement
Jon Walters	11/18/20	3.0	Review declaration
Jon Walters	11/18/20	1.0	Call with DLA and PJT to discuss the declaration
Jon Walters	11/18/20	0.5	Update call with management and advisors
Jon Walters	11/18/20	0.5	Call with creditor advisor on financial analysis
Jon Walters	11/19/20	1.0	Review credit agreement
Jon Walters	11/19/20	0.5	Call with G. South re: declaration
Jon Walters	11/19/20	4.0	Review declaration
Jon Walters	11/19/20	1.0	Call with DLA and PJT to discuss the declaration
Jon Walters	11/19/20	0.5	Update call with management and advisors on strategy
Jon Walters	11/20/20	0.5	Call with DLA and PJT to discuss declaration
Jon Walters	11/20/20	1.5	Review declaration
Jon Walters	11/22/20	0.5	Call with management and debtor advisors
Jon Walters	11/22/20	1.0	Board call
Jon Walters	11/23/20	1.5	Calls with management and debtor advisors re: credit agreement
Jon Walters	11/23/20	0.5	Management and debtor advisor update call
Jon Walters	11/24/20	0.5	Call with management and debtor advisors re: credit agreement
Jon Walters	11/24/20	0.5	Management and debtor advisor update call
Jon Walters	11/25/20	0.5	Call with legal counsel on strategy
Jon Walters	11/25/20	1.0	Review financial analysis
Jon Walters	11/27/20	0.5	Call with management and debtor advisors re: credit agreement
Jon Walters	11/28/20	0.5	Update call with management and debtor advisors
Jon Walters	11/29/20	1.5	Call with management and debtor advisors

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2020 THROUGH NOVEMBER 30, 2020**

Professional	Date	Hours	Explanation
Jon Walters	11/30/20	0.5	Board call
Jon Walters	11/30/20	1.0	Confirmation hearing
		<u>77.0</u>	



**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2020 THROUGH NOVEMBER 30, 2020**

Professional	Date	Hours	Explanation
Dylan Friesner	11/02/20	1.0	Reviewing First Day Motions
Dylan Friesner	11/02/20	1.0	Call with Company on financials
Dylan Friesner	11/02/20	1.0	Cash Collateral Budget Updates
Dylan Friesner	11/02/20	1.0	Call with legal counsel on First Day Hearings
Dylan Friesner	11/02/20	1.0	Call with legal counsel and Administrative Agent on Credit Agreement Issues List
Dylan Friesner	11/02/20	0.5	Preparing retention applications
Dylan Friesner	11/03/20	1.0	Call with legal counsel and Administrative Agent on Credit Agreement Issues List
Dylan Friesner	11/03/20	0.5	Call with Company on financials
Dylan Friesner	11/03/20	1.5	First Day Hearings
Dylan Friesner	11/03/20	1.0	Cash Collateral Budget Updates
Dylan Friesner	11/03/20	0.5	Call with Company on First Day Hearings
Dylan Friesner	11/03/20	1.0	Diligence requests from FTI
Dylan Friesner	11/03/20	1.0	Cash Collateral Budget Updates
Dylan Friesner	11/04/20	1.0	Prepared variance report
Dylan Friesner	11/04/20	1.0	Call with Company and legal counsel on strategy
Dylan Friesner	11/04/20	0.5	Prepared materials for FTI
Dylan Friesner	11/04/20	0.5	Call on Discovery
Dylan Friesner	11/05/20	1.0	Call on Discovery
Dylan Friesner	11/05/20	0.5	Call on Discovery
Dylan Friesner	11/05/20	4.0	Prepared financial analyses
Dylan Friesner	11/05/20	0.5	Reviewing Retention Application
Dylan Friesner	11/05/20	0.5	Collected files for Discovery
Dylan Friesner	11/06/20	0.5	Call with legal counsel on strategy
Dylan Friesner	11/06/20	0.5	Call with Company on financial analyses
Dylan Friesner	11/06/20	0.5	Prepared financial analyses
Dylan Friesner	11/06/20	0.5	Call on Discovery
Dylan Friesner	11/07/20	1.0	Call with legal counsel on Strategy
Dylan Friesner	11/07/20	0.5	Preparing litigation support
Dylan Friesner	11/07/20	0.5	Reviewing exit facility credit agreements
Dylan Friesner	11/07/20	2.0	Call with legal counsel on depositions
Dylan Friesner	11/07/20	0.5	Collected files for Discovery
Dylan Friesner	11/07/20	0.5	Preparing litigation support
Dylan Friesner	11/07/20	0.5	Preparing financial analyses
Dylan Friesner	11/08/20	1.0	Call with legal counsel on depositions
Dylan Friesner	11/08/20	0.5	Preparing financial analyses
Dylan Friesner	11/09/20	1.0	Call with legal counsel on depositions
Dylan Friesner	11/09/20	2.0	Call with legal counsel on depositions

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2020 THROUGH NOVEMBER 30, 2020**

Professional	Date	Hours	Explanation
Dylan Friesner	11/09/20	3.5	Deposition prep
Dylan Friesner	11/10/20	2.0	Deposition prep
Dylan Friesner	11/10/20	0.5	Call with FTI on financial analyses
Dylan Friesner	11/10/20	1.0	Depositions prep
Dylan Friesner	11/10/20	0.5	Call with FTI on financial analyses
Dylan Friesner	11/10/20	0.5	Call with legal counsel on strategy
Dylan Friesner	11/10/20	1.5	Call with legal counsel on depositions
Dylan Friesner	11/10/20	1.5	Preparing materials for legal counsel
Dylan Friesner	11/11/20	1.0	Call with legal counsel on strategy
Dylan Friesner	11/11/20	2.0	Prepared materials for mediation
Dylan Friesner	11/11/20	1.0	Prepared materials for reporting package
Dylan Friesner	11/12/20	1.0	Call with legal counsel on strategy
Dylan Friesner	11/12/20	0.5	Call with legal counsel on declaration
Dylan Friesner	11/12/20	1.0	Prepared materials for mediation
Dylan Friesner	11/13/20	1.0	Prepared materials for mediation
Dylan Friesner	11/13/20	1.0	Call with counterparty advisers on financial analyses
Dylan Friesner	11/14/20	0.5	Prepared materials for legal counsel
Dylan Friesner	11/16/20	1.0	Preparing materials for US Trustee
Dylan Friesner	11/17/20	1.0	Prepared materials for legal counsel
Dylan Friesner	11/17/20	1.0	Call with legal counsel on strategy
Dylan Friesner	11/17/20	1.0	Preparing materials for US Trustee
Dylan Friesner	11/17/20	1.0	Call with legal counsel on strategy
Dylan Friesner	11/17/20	0.5	Prepared materials for FTI
Dylan Friesner	11/18/20	1.0	Call with legal counsel on Credit Agreement
Dylan Friesner	11/18/20	0.5	Call with legal counsel on PJT declaration
Dylan Friesner	11/18/20	2.0	Drafting and reviewing PJT declaration
Dylan Friesner	11/18/20	0.5	Call with FTI on financial analyses
Dylan Friesner	11/18/20	0.5	Call with legal counsel on strategy
Dylan Friesner	11/18/20	1.0	Prepared materials for reporting package
Dylan Friesner	11/18/20	1.0	Drafting and reviewing PJT declaration
Dylan Friesner	11/19/20	7.0	Drafting and reviewing PJT declaration
Dylan Friesner	11/19/20	0.5	Call with legal counsel on PJT declaration
Dylan Friesner	11/19/20	0.5	Call with legal counsel on strategy
Dylan Friesner	11/21/20	0.5	Internal call on strategy
Dylan Friesner	11/23/20	0.5	Prepared materials for FTI
Dylan Friesner	11/23/20	0.5	Call with legal counsel on strategy
Dylan Friesner	11/24/20	0.5	Call with legal counsel on strategy

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2020 THROUGH NOVEMBER 30, 2020**

Professional	Date	Hours	Explanation
Dylan Friesner	11/25/20	0.5	Call with legal counsel on strategy
Dylan Friesner	11/25/20	1.0	Prepared materials for reporting package
Dylan Friesner	11/25/20	3.0	Updating financial analyses
Dylan Friesner	11/29/20	0.5	Call with legal counsel on strategy
Dylan Friesner	11/30/20	0.5	Confirmation hearing
Dylan Friesner	11/30/20	6.0	Updating financial analyses
		<u>87.0</u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2020 THROUGH NOVEMBER 30, 2020**

Professional	Date	Hours	Explanation
Michael Norton	11/10/20	1.0	Deposition Prep
Michael Norton	11/11/20	1.5	Call with legal counsel on depositions
Michael Norton	11/12/20	1.0	Mediation Prep
		<u>3.5</u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2020 THROUGH NOVEMBER 30, 2020**

Professional	Date	Hours	Explanation
Lukas Schwarzmnn	11/02/20	1.0	Call with legal counsel on First Day Hearings
Lukas Schwarzmnn	11/02/20	1.0	Prepared 13 Weeker
Lukas Schwarzmnn	11/03/20	1.0	First Day Hearing
Lukas Schwarzmnn	11/03/20	0.5	Call with legal counsel on First Day Hearings
Lukas Schwarzmnn	11/03/20	2.0	Prepared 13 Weeker: Variance and Budget Updates
Lukas Schwarzmnn	11/04/20	2.5	Financial Analysis
Lukas Schwarzmnn	11/04/20	0.8	Working Group Call
Lukas Schwarzmnn	11/04/20	1.0	Document Request Call
Lukas Schwarzmnn	11/04/20	0.5	Debrief
Lukas Schwarzmnn	11/05/20	5.0	Business Plan Presentation
Lukas Schwarzmnn	11/05/20	1.0	Document Request Call
Lukas Schwarzmnn	11/06/20	0.5	Business Plan Call
Lukas Schwarzmnn	11/06/20	3.0	Financial Analysis
Lukas Schwarzmnn	11/07/20	1.0	DLA / PJT Strategy Call
Lukas Schwarzmnn	11/07/20	1.0	Call with Lawyers regarding financial analysis
Lukas Schwarzmnn	11/08/20	2.0	Prepared 13 Weeker
Lukas Schwarzmnn	11/08/20	2.0	Credit Agreement Review
Lukas Schwarzmnn	11/08/20	1.0	Prep Session
Lukas Schwarzmnn	11/09/20	2.0	Depo Prep Call
Lukas Schwarzmnn	11/09/20	3.0	Depo Prep Deck
Lukas Schwarzmnn	11/09/20	0.5	Prepared 13 Weeker: Variance and Budget Updates
Lukas Schwarzmnn	11/10/20	0.5	Call with legal counsel on strategy
Lukas Schwarzmnn	11/10/20	4.0	Depo Prep Deck
Lukas Schwarzmnn	11/10/20	0.3	FTI Business Plan Call
Lukas Schwarzmnn	11/10/20	1.0	Call with M&A regarding Business Plan
Lukas Schwarzmnn	11/11/20	0.5	Financial Analysis
Lukas Schwarzmnn	11/11/20	1.0	Covenant One Pager
Lukas Schwarzmnn	11/11/20	0.5	Call with legal counsel on strategy
Lukas Schwarzmnn	11/11/20	1.0	Mediation Prep Deck
Lukas Schwarzmnn	11/11/20	0.5	Mediation Prep
Lukas Schwarzmnn	11/11/20	0.5	DLA / PJT Call
Lukas Schwarzmnn	11/12/20	1.0	Mediation Prep
Lukas Schwarzmnn	11/12/20	4.0	Mediation Prep Deck
Lukas Schwarzmnn	11/13/20	0.5	Business Plan Call
Lukas Schwarzmnn	11/13/20	2.0	Financial Analysis
Lukas Schwarzmnn	11/14/20	2.0	Covenant Summary
Lukas Schwarzmnn	11/15/20	1.5	Covenant Adjustment Summary

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2020 THROUGH NOVEMBER 30, 2020**

Professional	Date	Hours	Explanation
Lukas Schwarzmnn	11/16/20	1.5	UST Response
Lukas Schwarzmnn	11/16/20	1.5	Budget Projection Process
Lukas Schwarzmnn	11/17/20	0.5	Update call with legal counsel
Lukas Schwarzmnn	11/17/20	0.5	Update call with legal counsel
Lukas Schwarzmnn	11/17/20	0.5	13 Weeker: Variance and Budget Updates
Lukas Schwarzmnn	11/18/20	2.0	Review of Credit Agreement
Lukas Schwarzmnn	11/18/20	1.0	Mediation Term Sheet Review
Lukas Schwarzmnn	11/18/20	0.5	Credit Agreement Call
Lukas Schwarzmnn	11/18/20	0.5	Call re Confirmation
Lukas Schwarzmnn	11/18/20	0.5	Business Plan Call
Lukas Schwarzmnn	11/18/20	0.5	Update call with legal counsel
Lukas Schwarzmnn	11/18/20	4.0	Review / Editing of Declaration in Support of Confirmation
Lukas Schwarzmnn	11/18/20	0.5	Revising Variance Report
Lukas Schwarzmnn	11/18/20	1.0	Financial Analysis
Lukas Schwarzmnn	11/19/20	0.5	Catch Up Call
Lukas Schwarzmnn	11/19/20	2.0	Editing Credit Agreement
Lukas Schwarzmnn	11/19/20	3.0	Confirmation Brief Editing
Lukas Schwarzmnn	11/19/20	1.0	Declaration Discussion
Lukas Schwarzmnn	11/19/20	0.5	Update Call with Lawyers
Lukas Schwarzmnn	11/20/20	2.0	Confirmation Brief Editing
Lukas Schwarzmnn	11/20/20	1.0	13 Weeker Questions
Lukas Schwarzmnn	11/20/20	1.0	Declaration Discussion
Lukas Schwarzmnn	11/20/20	0.5	Update Call with Lawyers
Lukas Schwarzmnn	11/21/20	1.0	Financial Analysis
Lukas Schwarzmnn	11/22/20	1.5	Credit Agreement Review
Lukas Schwarzmnn	11/23/20	3.0	Financial Analysis
Lukas Schwarzmnn	11/23/20	1.5	Prepared 13 Weeker
Lukas Schwarzmnn	11/23/20	0.5	Update Call with Lawyers
Lukas Schwarzmnn	11/24/20	1.0	Credit Agreement Review
Lukas Schwarzmnn	11/24/20	0.5	Prepared 13 Weeker
Lukas Schwarzmnn	11/25/20	3.0	Restructuring Term Sheet Editing
Lukas Schwarzmnn	11/25/20	0.5	Next Steps Call with Lawyers
Lukas Schwarzmnn	11/25/20	2.0	Financial Analysis
Lukas Schwarzmnn	11/27/20	0.5	Call with legal counsel on strategy
Lukas Schwarzmnn	11/28/20	1.0	Board Confirmation Preparation
Lukas Schwarzmnn	11/30/20	2.0	Prepared 13 Weeker
Lukas Schwarzmnn	11/30/20	2.0	Confirmation Hearing

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2020 THROUGH NOVEMBER 30, 2020**

Professional	Date	Hours	Explanation
Lukas Schwarzmnn	11/30/20	3.0	Covenant Analysis
Lukas Schwarzmnn	11/30/20	3.0	Financial Analysis
		<u>105.5</u>	

**PJT PARTNERS LP**  
**SUMMARY OF HOURS FOR THE PERIOD OF**  
**DECEMBER 1, 2020 THROUGH DECEMBER 31, 2020**

Professional	Title	Hours
Steve Zelin	Partner	3.0
Jon Walters	Vice President	13.5
Dylan Friesner	Associate	51.5
Lukas Schwarzmnn	Analyst	<u>52.0</u>
	<b>Total</b>	<b><u><u>120.0</u></u></b>



**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**DECEMBER 1, 2020 THROUGH DECEMBER 10, 2020**

Professional	Date	Hours	Explanation
Steve Zelin	12/03/20	0.5	Update call with counsel and management
Steve Zelin	12/04/20	0.5	Update call with counsel and management
Steve Zelin	12/08/20	1.0	Board call
Steve Zelin	12/09/20	1.0	Board call
		<u>3.0</u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**DECEMBER 1, 2020 THROUGH DECEMBER 10, 2020**

Professional	Date	Hours	Explanation
Jon Walters	12/01/20	0.5	Review cash collateral budget
Jon Walters	12/01/20	0.5	Internal discussion with D. Friesner and L. Schwarzman on financial analysis
Jon Walters	12/01/20	1.5	Review financial analysis
Jon Walters	12/02/20	0.5	Review cash collateral budget
Jon Walters	12/02/20	0.5	Review various correspondence
Jon Walters	12/03/20	0.5	Review financial analysis
Jon Walters	12/04/20	0.5	Update call with counsel and management
Jon Walters	12/07/20	0.5	Review closing documents
Jon Walters	12/07/20	0.5	Review of funds flow
Jon Walters	12/08/20	1.0	Review credit agreement
Jon Walters	12/08/20	1.0	Review closing documents
Jon Walters	12/08/20	0.5	Board call
Jon Walters	12/09/20	1.0	Review credit agreement
Jon Walters	12/09/20	0.5	Update call with management and debtor advisors
Jon Walters	12/09/20	0.5	Update call with management and debtor advisors
Jon Walters	12/09/20	0.5	Call with creditor advisor
Jon Walters	12/09/20	0.5	Update call with management and debtor advisors
Jon Walters	12/09/20	0.5	Call with advisor to a creditor
Jon Walters	12/09/20	1.0	Board call
Jon Walters	12/10/20	0.5	Review funds flow
Jon Walters	12/10/20	0.5	Review credit agreement
		<b>13.5</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**DECEMBER 1, 2020 THROUGH DECEMBER 10, 2020**

Professional	Date	Hours	Explanation
Dylan Friesner	12/01/20	4.0	Updating financial analyses
Dylan Friesner	12/01/20	0.5	Internal call on strategy
Dylan Friesner	12/01/20	2.0	Prepared materials for reporting package
Dylan Friesner	12/01/20	0.5	Prepared materials for emergence
Dylan Friesner	12/02/20	2.0	Prepared materials for reporting package
Dylan Friesner	12/02/20	4.0	Updating financial analyses
Dylan Friesner	12/03/20	1.0	Prepared materials for reporting package
Dylan Friesner	12/03/20	1.0	Prepared materials for FTI
Dylan Friesner	12/03/20	3.0	Updating financial analyses
Dylan Friesner	12/04/20	1.0	Preparing financial analysis
Dylan Friesner	12/04/20	1.0	Preparing Funds Flow
Dylan Friesner	12/05/20	1.0	Preparing Funds Flow
Dylan Friesner	12/06/20	2.0	Cash Collateral Budget Updates
Dylan Friesner	12/07/20	2.0	Prepared materials for FTI
Dylan Friesner	12/07/20	1.0	Preparing Funds Flow
Dylan Friesner	12/07/20	1.0	Preparing financial analysis
Dylan Friesner	12/08/20	4.0	Updating financial analyses
Dylan Friesner	12/08/20	2.0	Preparing Funds Flow
Dylan Friesner	12/08/20	1.0	Call with legal counsel on strategy
Dylan Friesner	12/08/20	4.0	Prepared deal summary for client
Dylan Friesner	12/09/20	5.0	Updating financial analyses
Dylan Friesner	12/09/20	3.0	Credit Agreement Analysis
Dylan Friesner	12/09/20	1.5	Prepared materials for reporting package
Dylan Friesner	12/09/20	2.0	Call with legal counsel on strategy
Dylan Friesner	12/10/20	0.5	Prepared materials for reporting package
Dylan Friesner	12/10/20	1.0	Reviewed closing materials
Dylan Friesner	12/10/20	0.5	Call with FTI on financial analyses
		<u>51.5</u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**DECEMBER 1, 2020 THROUGH DECEMBER 10, 2020**

Professional	Date	Hours	Explanation
Lukas Schwarzmnn	12/01/20	3.0	Covenant Analysis
Lukas Schwarzmnn	12/01/20	0.5	Call regarding Covenants
Lukas Schwarzmnn	12/01/20	2.0	Financial Analysis
Lukas Schwarzmnn	12/01/20	1.0	Prepared 13 Weeker
Lukas Schwarzmnn	12/02/20	3.0	Financial Analysis
Lukas Schwarzmnn	12/02/20	2.0	Cash Collateral Budget
Lukas Schwarzmnn	12/02/20	0.5	Call regarding Covenants
Lukas Schwarzmnn	12/02/20	0.5	Update Call with Lawyers
Lukas Schwarzmnn	12/03/20	2.0	Financial Analysis
Lukas Schwarzmnn	12/03/20	1.0	Cash Collateral Budget / Variance Report
Lukas Schwarzmnn	12/03/20	0.5	Revised 13 Weeker
Lukas Schwarzmnn	12/04/20	2.5	Financial Analysis
Lukas Schwarzmnn	12/04/20	5.0	Financial Analysis
Lukas Schwarzmnn	12/04/20	4.0	Prepared Funds Flow
Lukas Schwarzmnn	12/05/20	2.0	Prepared Funds Flow
Lukas Schwarzmnn	12/05/20	1.0	Financial Analysis
Lukas Schwarzmnn	12/06/20	1.0	Financial Analysis
Lukas Schwarzmnn	12/07/20	3.0	Financial Analysis
Lukas Schwarzmnn	12/07/20	3.0	Prepared Funds Flow
Lukas Schwarzmnn	12/07/20	0.5	Update Call with Lawyers
Lukas Schwarzmnn	12/08/20	2.0	Prepared Funds Flow
Lukas Schwarzmnn	12/08/20	3.0	Summary on Credit Facilities
Lukas Schwarzmnn	12/08/20	3.0	Covenants from Mediation
Lukas Schwarzmnn	12/08/20	2.0	Financial Analysis
Lukas Schwarzmnn	12/09/20	2.0	Prepared 13 Weeker
Lukas Schwarzmnn	12/09/20	1.0	Call with legal counsel on strategy
Lukas Schwarzmnn	12/09/20	1.0	Covenants Call
		<u><b>52.0</b></u>	